Data Guide for Tax Increment Financing Districts Dashboard

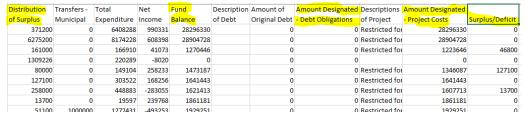
- The financial data for 2017 and later is from the Tax Increment Financing (TIF) Annual Report –
 Analysis of Special Tax Allocation Fund dataset found on the Chicago Data Portal:
 https://data.cityofchicago.org/Community-Economic-Development/Tax-Increment-Financing-TIF-Annual-Report-Analysis/qm7s-3ctt.
 - a. A CSV file with the data can be exported from the Chicago Data Portal:



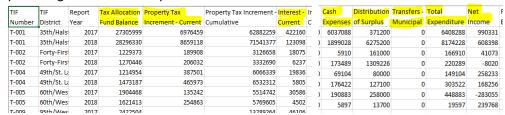
b. The CSV file includes TIF District numbers and names in the leftmost columns:

TIF Number	TIF District	Report Ye	T
T-001	35th/Halsted	2017	2
T-001	35th/Halsted	2018	2
T-002	Forty-First Street and Dr. Martin Luther King, Jr. Drive	2017	
T-002	Forty-First Street and Dr. Martin Luther King, Jr. Drive	2018	
T-004	49th/St. Lawrence	2017	
T-004	49th/St. Lawrence	2018	
T-005	60th/Western	2017	
T-005	60th/Western	2018	
T 000	95th/Mostorn	2017	

c. The OIG Dashboard on TIF Fund Balances presents data from columns on the right in the CSV file—Distribution of Surplus, Fund Balance, Amount Designated – Debt Obligations, Amount Designated – Project Costs, and Surplus/Deficit:



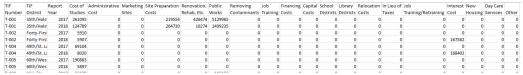
d. The OIG Dashboard on TIF Cash Flows additionally presents data from columns providing revenue and expenditure information:



- e. For the OIG Dashboards, some corrections were made to the CSV file to account for missing or mistyped data as well as internal inconsistencies (e.g., Fund Balance not matching the sum of Amounts Designated and Surplus/Deficit).
- 2) Itemized expenditure data by category for 2017 and later is from the Tax Increment Financing (TIF) Annual Report – Itemized List of Expenditures from the Special Tax Allocation Fund dataset found on the Chicago Data Portal: https://data.cityofchicago.org/Community-Economic-Development/Tax-Increment-Financing-TIF-Annual-Report-Itemized/umwj-yc4m.
 - a. A CSV file with the data can be exported from the Chicago Data Portal:



b. The CSV file provides cash expenses for each TIF fund in each year broken down across a variety of expense categories:



c. For the OIG Dashboard on TIF Cash Flows, the itemized expenditure data was joined to the financial data using TIF District numbers.

- 3) The designation and final years for each TIF District are pulled from the TIF Status and Eligibility dataset and the TIF District Programming dataset on the Chicago Data Portal:
 - a. TIF Status and Eligibility:
 https://data.cityofchicago.org/Community-Economic-Development/TIF-Status-and-Eligibility/3qsz-jemf.
 - i. A CSV file with the data can be exported from the Chicago Data Portal:



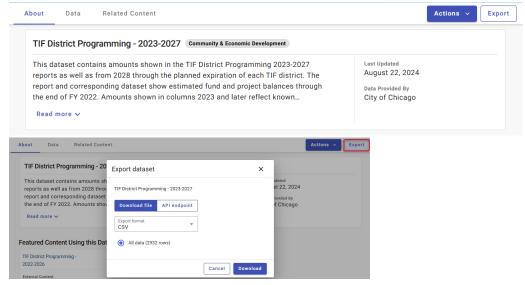
ii. The CSV file provides timeframe data for TIF Districts identified by numbers and names:

Status	Ref. Number	TIF District	Designation Date	Designation Year	End Date	Final Year
Active	T-111	105th/Vincennes	10/3/2001	2001	12/31/2025	2025
Active	T-176	107th/Halsted	4/2/2014	2014	12/31/2038	2038
Active	T-073	111th Street/Kedzie Avenue Business District	9/29/1999	1999	9/29/2022	2022
Active	T-182	116th/Avenue O	10/31/2018	2018	12/31/2042	2042
Active	T-114	119th and Halsted	2/6/2002	2002	12/31/2026	2026
Active	T-125	119th/I-57	11/6/2002	2002	12/31/2026	2026
Expired	T-010	126th and Torrence	12/21/1994	1994	12/21/2017	2017
Terminated	T-159	134th and Avenue K	3/12/2008	2008	12/31/2014	2014
Active	T_072	2Ath/Michigan	7/21/1999	1999	7/21/2022	วกวว

b. TIF District Programming:

https://data.cityofchicago.org/Community-Economic-Development/TIF-District-Programming-2023-2027/bcqv-t97y/about data

i. A CSV file with the data can be exported from the Chicago Data Portal:



ii. The CSV file provides timeframe data for non-expired TIF Districts identified by numbers and names:

TIF Number	TIF Name	Tme Period Type	Description	Amount	Designation Date	Expiration Date
T-111	105th Vincennes	2023 Current Obligations	CDOT - Residential St Resurfacing - Ward 34	13283	10/3/2001	12/31/2025
T-111	105th Vincennes	2022 Current Obligations	CDOT - Residential St Resurfacing - Ward 34	13283	10/3/2001	12/31/2025
T-111	105th Vincennes	2023 Current Obligations	IGA - CPD - Park 0065 - Fernwood Park - Pool Building â€" Major Renovation: Roof, Tuck, Masonry, Boiler	650000	10/3/2001	12/31/2025
T-111	105th Vincennes	2023 Transfers Out	Port to Roseland Michigan TIF - Invest South West Program (ISW) - Phase II - Corridor 12	3666666	10/3/2001	12/31/2025

- c. For the OIG Dashboards, the expiration year was determined to be the highest expiration year listed for a TIF District in the TIF Programming District or TIF Status and Eligibility dataset (e.g., the later expiration year in cases where an extension of a TIF District time frame was reflected in one dataset but not the other).
- d. For the OIG Dashboards, corrections were made to some TIF District numbers where erroneous numbers were identified by comparing TIF District names between the timeframe data and the financial data.
- e. For the OIG Dashboards, the timeframe data was joined to the financial data using TIF District numbers.
- 4) Raw data (not used in the OIG Dashboards) can be found in individual TIF Districts' Annual Reports provided by the Chicago Department of Planning and Development:

 https://www.chicago.gov/city/en/depts/dcd/supp_info/tif-district-annual-reports-2004-present.html
 - a. Annual Reports going back to 1997 are provided as PDF files.